

# Investor Connect helps you stay up to date

We've got a new look! We recently updated the online site our brokerage customers use to provide easy, secure access to their mutual fund account information whenever they need it. Account balances are updated daily, and that makes it easy to stay up-to-date so customers can make smart, informed decisions and work with their registered **State Farm® agent** to help achieve their financial goals.

To access the new Investor Connect site login in your [statefarm.com](https://statefarm.com)® or State Farm mobile account. Then navigate to your investment section and click your brokerage account.

Check out some of our new features on the site.

## Investor Connect financial info

Within the Financial Information tab, you can find all your day-to-day info in one place. You can:

- Explore holdings, including cost-basis
- View transaction history details
- Obtain gain/loss information
- Examine cash position balance
- Review year-to-date income



## Manage preferences and security

Go to Online Documents/Paperless Delivery to manage your preferences and protect your security. You can:

- View financial documents such as:
  - Account statements
  - Trade and non-trade confirmations
  - Tax documents
  - Proxies and reorganization notices
  - Mutual fund prospectuses
  - Annual statements
- Find a full archive of most documents going back several months or even years
- Control which documents you receive in the mail from us by selecting "Go Paperless"
- Retrieve online documents at your convenience, reducing the risk of fraud and identity theft that may come with mailed documents

## Investor Center

Check out the Investor Center to evaluate options and make investment decisions. You can:

- Get up-to-the-minute info about world markets, including market overviews, indices and today's market movers
- Explore the details about companies and mutual funds that interest you
- View breaking news and gain insights from industry experts
- Create Stock Watch lists, which allow up to 10 distinct lists and let you decide which ticker symbols to track

## Risk Disclosures

Securities, insurance and annuity products are not FDIC insured, are not bank guaranteed and are subject to investment risk, including possible loss of principal.

Before investing, consider the funds' investment objectives, risks, charges and expenses. This and other important information is contained in the **fund prospectuses** and **summary prospectuses** which can be obtained by visiting [statefarm.com](https://statefarm.com). Read it carefully. Securities distributed by State Farm VP Management Corp.

Neither State Farm nor its agents provides tax or legal advice.

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