





# YOUR INSURANCE ESSENTIALS

MEET WITH YOUR STATE FARM AGENT AND USE THIS FORM TO RECORD THE BASICS.



## STATE FARM AGENT INFORMATION

 NAME \_\_\_\_\_

 EMAIL \_\_\_\_\_  PHONE \_\_\_\_\_

 MOST RECENT MEETING/CONTACT WITH AGENT \_\_\_\_\_

**1** POLICY TYPE \_\_\_\_\_ POLICY # \_\_\_\_\_  
DEDUCTIBLE \_\_\_\_\_ EXPIRES \_\_\_\_\_  
NEED TO KNOW: \_\_\_\_\_

**2** POLICY TYPE \_\_\_\_\_ POLICY # \_\_\_\_\_  
DEDUCTIBLE \_\_\_\_\_ EXPIRES \_\_\_\_\_  
NEED TO KNOW: \_\_\_\_\_

**3** POLICY TYPE \_\_\_\_\_ POLICY # \_\_\_\_\_  
DEDUCTIBLE \_\_\_\_\_ EXPIRES \_\_\_\_\_  
NEED TO KNOW: \_\_\_\_\_

**4** POLICY TYPE \_\_\_\_\_ POLICY # \_\_\_\_\_  
DEDUCTIBLE \_\_\_\_\_ EXPIRES \_\_\_\_\_  
NEED TO KNOW: \_\_\_\_\_

View [statefarm.com/simpleinsights](http://statefarm.com/simpleinsights) for more helpful tips and ideas to protect your home and vehicles.